Form No. MGT – 9 EXTRACT OF ANNUAL RETURN As on the financial year ended on March 31, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i. CIN:- U40100GJ2010PLC060502

ii. Registration Date: April 30, 2010

iii. Name of the Company: Welspun Captive Power Generation Limited

iv. Category / Sub Category of the Company : Public Company

v. Address of the registered office and contact details: Welspun City, Village Versamedi, Taluka Anjar. Dist. Kutch, Gujarat-370110.

Contact: The Company Secretary, Tel. No. 022-66136000/66136409; email id: companysecretary_wil@welspun.com.

- vi. Whether listed company: Yes (Only Debentures are listed)
- vii. Name, address and contact details of Registrar and Transfer Agent, if any: Purva Sharegistry (India) Private Limited.

 Address: Unit no. 9 Shiv Shakti Ind. Estt. J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai 400 011

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sr.	Name and description of main	NIC code of the	% to total
No.	products / services	product / service	turnover of the
			company.
1	Electricity	2716	66.73%
2	Steam	2853	17.24%
3	Coal	2701	15.21%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr.	Name and Address of the	CIN / GLN	Holding /	% of	Applicable
No	Company		Subsidiary	Shares	Section
			/ Associate	Held	
1	Prasert Multiventure Private	U51901MH2017PTC291358	Holding	0.00%	2(46)
	Limited		(with effect	(%	
	ath pa		from March	holding in	
	Welspun House, 7 th Floor,		31, 2017)	Welspun	
	Kamala Mills Compound, Senapati Bapat Marg,			India	
	Lower Parel, Mumbai –			Limited –	
	400013			67.59%)	
2	Welspun India Limited	L17110GJ1985PLC033271	Holding	77.00%	2(46)
	Welspun City, Village				
	Versamedi, District Kutch,				
	Taluka Anjar, Gujarat –				
	370110				

IV. SHARE HOLDING PATTERN

i. Category-wise share holding

Sr No	Category of Sharehold er	No. of shar		the beginn ar	ing of	No. of shares held at the end of the year				% cha nge duri ng the year
		Number of shares held in demateriali zed form	Numbe r of shares held in Physic al form	Total number of shares	% of total share s	Number of shares held in dematerializ ed form	Numbe r of shares held in Physica I form	Total number of shares	% of total share s	
(A)	Sharehold ing of Promoter and Promoter Group									
1	Indian									
(a)	Individuals / Hindu Undivided Family	-	4	4	-	-	4	4	-	-
(b)	Central Governme nt/ State	-	-	-	-	-	-	1	-	-

	Governme nt(s)									
(c)	Bodies Corporate	29,537,984	-	29,537,9 84	100.0	29,537,984	-	295,379,8 40	100.0	0.00
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-	-	1
(e)	Any Others(Spe cify)	-	-	-	-	-	-	-	-	-
	Sub Total(A)(1)	29,537,984	4	295,379, 880	100.0	29,537,984	4	295,379,8 80	100.0 0	0.00
(B)	Public shareholdi ng									
1	Institution	1	1	1	_	1	1	1	_	
	S	_	_		_	_	_	_		_
(a)	Mutual	_	-	-	_	_	-	_	_	_
(1.)	Funds									
(b)	Banks / FI	-	-	-	-	-	-	-	-	-
(c)	Central Govt(s)	-	-	-	-	-	-	-	-	-
(d)	State Govt(s)	-	-	-	-	-	-	-	-	-
(e)	Venture capital	-	-	-	-	-	-	-	-	-
(f)	funds Insurance		_	_	_			_		_
	companies	_	_		_	_	_	_		_
(g)	FIIs	-	-	-	-	-	-	-	-	-
(h)	Foreign venture capital	-	-	-	-	-	-	-	-	-
(i)	funds Others (specify)	-	-	-	-	-	-	-	-	-
	Sub total (B)(1):-	-		-	-		-	-	-	-
2	Non									
	Institution s									
(a)	Bodies corp.	-	-	-	-	-	-	-	-	
i.	Indian	-	_	_	_	-	_	-	_	_
ii.	Overseas	-	1	-	-	-	-	-	-	-
(b)	Individual	-	-	-	-	-	-	-	-	-
i.	Individual shareholdi ng nominal									
	share capital upto Rs. 1	-	-	-	-	-	-	-	-	-

	lakh									
ii.	Individual									
	shareholde									
	rs holding									
	nominal									
	share	-	-	-	-	-	-	-	-	-
	capital in									
	excess of									
	Rs. 1 lakh									
	0.1	-	-	-	-	-	-	-	-	-
(c)	Others	_	_	_	_	-	_	_	_	_
	(specify)									
	Sub Total	_	_	_				-		
	(B)(2)	ı	ı	ı	ı	ı	ı	ı	1	-
	Total									
	public									
	shareholdi									
	ng (B) =	-	-	-	-		-	-	-	-
	(B)(1)+(B)									
	(2)									
iii.	(2)									
(C)	shares held									
(0)										
	by Custodian									
	Custodian	-		-	-	-		-	-	-
	for GDRs									
	& ADRs									
	Grand total	29,537,984	4	295,379,	100.0	29,537,984	4	295,379,8	100.0	0.00
	(A+B+C)			880	0			840	0	

ii. Shareholding of Promoters

				T			, ,
Shareholder's	Shareholding	g at the beg	inning of	Shareholdin	ng at the end	l of the	%
name	1	the year			year		chang
	No. of	% of	% of	No. of	% of	%of	e in
	shares	total	shares	shares	total	shares	shareh
		shares of	pledged		shares of	pledg	olding
		the	/		the	ed /	during
		compan	encumb		company	encu	the
		y	ered to			mbere	year
			total			d to	
			shares			total	
						shares	
Welspun India	22,744,217	77.00	-	22,744,217	77.00	-	0.00
Limited (including							
shareholding)							
Welspun Corp	5,833,499	19.75	-	5,833,499	19.75	-	0.00
Limited							
Welspun Steel	295,468	1.00	-	931,268	3.15	-	2.15
Limited							
Welspun Wasco	664,804	2.25	-	29,004	0.10	-	(2.15)
Coatings Private							
Limited							
	Shareholder's name Welspun India Limited (including nominee shareholding) Welspun Corp Limited Welspun Steel Limited Welspun Wasco Coatings Private	Shareholding name No. of shares Welspun India Limited (including nominee shareholding) Welspun Corp Limited Welspun Steel Limited Welspun Wasco Coatings Private	name No. of % of shares total shares of the compan y Welspun India Limited (including nominee shareholding) Welspun Corp 5,833,499 19.75 Limited Welspun Steel 295,468 1.00 Limited Welspun Wasco Coatings Private Coat	Shareholder's name No. of the year No. of shares total shares pledged the compan encumb y ered to total shares Welspun India Limited (including nominee shareholding) Welspun Corp Limited Welspun Steel Limited Welspun Wasco Coatings Private Shareholding at the beginning of the year No. of % of % of shares pledged the compan encumb ered to total shares 77.00 - 19.75 - 19.75 - 10.00 - 1	Shareholder's name Shareholding at the beginning of the year	Shareholder's name	Shareholder's name

Total of	29,537,988	100.00	-	29,537,988	100.00	-	-
Promoters							

iii. Change in Promoters' shareholding:

Sr. No	Constituent of the Promoter Group	Shareholding at the the year	0 0		shareholding the year
110		No. of shares	% of total shares of the company	No. of shares	% of total shares of the
1.	At the beginning of the year	295,468	1.00	635,800	3.15
	Increase / decrease in Promoter Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc.)	a. Transfer of shares to Welspun Steel Lin		sco Coatings P	rivate Limited
	At the end of the year	931,268	3.15	931,268	3.15
	At the beginning of the year	5,833,499	19.75	516,661	1.75
2.	Increase / decrease in Promoter Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc.)	b. Transfer of shares I Limited on Novemb c. Transfer of shares I Limited on March 30	er 15, 2018. by Welspun Ind	•	•
	At the end of the year	516,661	1.75	5,833,499	19.75

iv. Shareholding pattern of top ten shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): Not Applicable

v. Shareholding of Directors and Key Managerial Personnel: Not Applicable

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment.

	Secured loans excluding deposits	Unsecure d loans	Deposits	Total indebtedness
Indebtedness at the beginning of the financial year				
i. Principal Amount ii. Interest due but not paid	880,000,000	-	-	880,000,000
iii. Interest accrued but not due	496,658			496,658
Total (I + ii + iii) change in indebtedness during the financial year.	880,496,658	-	-	880,496,658
AdditionReduction	-496,658	-	-	-496,658
Net change Indebtedness at the end of	-496,658	-	-	-496,658

the	financial year				
i. ii. iii.	Principal Amount Interest due but not paid Interest accrued but not due	880,000,000 - -	-	-	880,000,000 - -
To	tal (i+ii+iii)	880,000,000	-	-	880,000,000

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL.

A. Remuneration to Managing Director, whole-time directors and/or Manager: Not Applicable

B. Remuneration to other directors.

Sr.	Particulars of		e of Directors		Total amount
No	Remuneration	K H Viswanathan	Revathy	Mala	
			Ashok	Todarwal	
			(Resigned		
			w.e.f. July		
			23, 2019)		
	1. Independent				
	Directors				
	• Fee for				
	attending board committee	226,000	68,000	110,500	404,500
	meetings				
	 Commission 	-	-	-	-
	• Others, please				
	specify	-	-	-	-
	Total (1)	226,000	68,000	110,500	404,500
	 2. Other Non-Executive Directors Fee for attending board committee meetings Commission Others, please specify Total (2) 	Nil		Nil Nil	Nil
	10tal (2)	INII		1111	1111
	Total (B) = (1 + 2)	226,000	68,000	110,500	404,500
	Total Managerial Remuneration				404,500
	(A+B)				
	Overall Ceiling as				109,263,824.12
	per the Act.				

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD: NIL

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES UNDER COMPANIES ACT, 2013: NIL

For Welspun Captive Power Generation Limited

Place: Mumbai

Date: May 22, 2019

Dipali Goenka

Director

Director

DIN: 00007199 DIN: 00062784