

Form No. MGT – 9
EXTRACT OF ANNUAL RETURN
As on the financial year ended on March 31, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

- i. CIN :- U40100GJ2010PLC060502
- ii. Registration Date : April 30, 2010
- iii. Name of the Company : Welspun Captive Power Generation Limited
- iv. Category / Sub Category of the Company : Public Company
- v. Address of the registered office and contact details: Welspun City, Village Versamedi, Taluka Anjar. Dist. Kutch, Gujarat-370110.
Contact: The Company Secretary, Tel. No. 022-66136000/66136409;
email id: companysecretary_wil@welspun.com.
- vi. Whether listed company: Yes (Only Debentures are listed)
- vii. Name, address and contact details of Registrar and Transfer Agent, if any: Purva Sharegistry (India) Private Limited.
Address: Unit no. 9 Shiv Shakti Ind. Estt. J .R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai 400 011

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sr. No.	Name and description of main products / services	NIC code of the product / service	% to total turnover of the company.
1	Electricity	2716	66.73%
2	Steam	2853	17.24%
3	Coal	2701	15.21%

	lakh									
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
(c)	Others (specify)	-	-	-	-	-	-	-	-	-
	Sub Total (B)(2)	-	-	-	-	-	-	-	-	-
	Total public shareholding (B) = (B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-
iii.										
(C)	shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
	Grand total (A+B+C)	29,537,984	4	295,379,880	100.00	29,537,984	4	295,379,884	100.00	0.00

ii. Shareholding of Promoters

Sr No	Shareholder's name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of shares	% of total shares of the company	% of shares pledged / encumbered to total shares	No. of shares	% of total shares of the company	% of shares pledged / encumbered to total shares	
1.	Welspun India Limited (including nominee shareholding)	22,744,217	77.00	-	22,744,217	77.00	-	0.00
2.	Welspun Corp Limited	5,833,499	19.75	-	5,833,499	19.75	-	0.00
3.	Welspun Steel Limited	295,468	1.00	-	931,268	3.15	-	2.15
4.	Welspun Wasco Coatings Private Limited	664,804	2.25	-	29,004	0.10	-	(2.15)

Total of Promoters	29,537,988	100.00	-	29,537,988	100.00	-	-
---------------------------	-------------------	---------------	----------	-------------------	---------------	----------	----------

iii. Change in Promoters' shareholding:

Sr. No	Constituent of the Promoter Group	Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	At the beginning of the year	295,468	1.00	635,800	3.15
	Increase / decrease in Promoter Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc.)	a. Transfer of shares by Welspun Wasco Coatings Private Limited to Welspun Steel Limited			
	At the end of the year	931,268	3.15	931,268	3.15
2.	At the beginning of the year	5,833,499	19.75	516,661	1.75
	Increase / decrease in Promoter Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc.)	b. Transfer of shares by Welspun Corp Limited to Welspun India Limited on November 15, 2018. c. Transfer of shares by Welspun India Limited to Welspun Corp Limited on March 30, 2019.			
	At the end of the year	516,661	1.75	5,833,499	19.75

iv. Shareholding pattern of top ten shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): Not Applicable

v. Shareholding of Directors and Key Managerial Personnel : Not Applicable

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment.

	Secured loans excluding deposits	Unsecured loans	Deposits	Total indebtedness
Indebtedness at the beginning of the financial year				
i. Principal Amount	880,000,000	-	-	880,000,000
ii. Interest due but not paid	-			-
iii. Interest accrued but not due	496,658			496,658
Total (I + ii + iii)	880,496,658	-	-	880,496,658
change in indebtedness during the financial year.				
• Addition				
• Reduction	-496,658	-	-	-496,658
Net change	-496,658	-	-	-496,658
Indebtedness at the end of				

the financial year				
i. Principal Amount	880,000,000	-	-	880,000,000
ii. Interest due but not paid	-			-
iii. Interest accrued but not due	-			-
Total (i+ii+iii)	880,000,000	-	-	880,000,000

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL.

A. Remuneration to Managing Director, whole-time directors and/or Manager: **Not Applicable**

B. Remuneration to other directors.

Sr. No	Particulars of Remuneration	Name of Directors			Total amount
		K H Viswanathan	Revathy Ashok (Resigned w.e.f. July 23, 2019)	Mala Tadarwal	
	1. Independent Directors				
	• Fee for attending board committee meetings	226,000	68,000	110,500	404,500
	• Commission	-	-	-	-
	• Others, please specify	-	-	-	-
	Total (1)	226,000	68,000	110,500	404,500
	2. Other Non-Executive Directors				
	• Fee for attending board committee meetings	Nil		Nil	Nil
	• Commission				
	• Others, please specify				
	Total (2)	Nil		Nil	Nil
	Total (B) = (1 + 2)	226,000	68,000	110,500	404,500
	Total Managerial Remuneration (A+B)				404,500
	Overall Ceiling as per the Act.				109,263,824.12

**C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN
MD/MANAGER/WTD: NIL**

**VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES UNDER
COMPANIES ACT, 2013: NIL**

For Welspun Captive Power Generation Limited

**Place: Mumbai
Date: May 22, 2019**

**Dipali Goenka
Director
DIN: 00007199**

**Devendra Patil
Director
DIN: 00062784**